



Providing Flexible Debt and Structured Equity Solutions to Growth Oriented Companies

RF Investment Partners is a Small Business Investment Company fund with \$284 million of capital under management (including private capital and projected SBA leverage), dedicated to using flexible financing solutions to support exceptional management teams in lower-middle-market companies.

REVENUE	EBITDA	INVESTMENT SIZE
\$10 - \$75 million	\$2 - \$10 million	\$5 - \$25 million

TRANSACTION TYPES



Management Buyouts



Shareholder Liquidity Events



Recapitalizations



Acquisition or Growth Financing



ESOPs



Family ownership / Generational transition

INDUSTRY SECTORS

- Aerospace and Defense
- Business Services / Tech-Enabled
- Consumer Products / Services
- Distribution & Logistics
- Food & Beverage
- Franchising
- Health Care Services
- Industrial / Niche Manufacturing
- SaaS Platforms

COMPANY ATTRIBUTES

- Experienced management team with meaningful ownership
- Strong market position
- History of stable and profitable growth
- Strong free cash flow characteristics
- Attractive industry dynamics
- Non-cyclical end markets
- Defined catalyst for growth
- Located in the U.S.

INVESTMENT PROFILE

- Non-Sponsored
- Independent Sponsor / Search Fund
- Unitranche
- Second Lien
- Mezzanine
- Preferred Equity
- Common Equity

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INVESTMENT PORTFOLIO

 <p>InterCool Q2 2019 Current Industrial refrigeration engineering services.</p>	 <p>True Talent Advisory Q1 2019 Current Talent management solutions.</p>
 <p>Statewide Restoration Q1 2019 Current Fire restoration services for homeowners.</p>	 <p>Charles Products Inc. Q4 2018 Current Tourist attractions merchandise.</p>
 <p>Health Media Network Q4 2018 Current Digital point-of-care marketing services.</p>	 <p>U.S. Endodontics Partners Q4 2018 Current Endodontics-focused platform.</p>
 <p>Lugano Diamonds Q2 2018 Current Designer and retailer of luxury jewelry.</p>	 <p>PEC Safety Q2 2018 Realized Safety learning and SaaS-based safety compliance solutions.</p>
 <p>MHW Q1 2018 Current Logistics and compliance for international beverage producers.</p>	

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